

2023 Convention UEA Treasurer's Report

Betty Archambault

Thanks to all for the support and help this year. I especially appreciate all of you who have sent requests for funds, with account numbers and totals. All seems to be going well.

As of yesterday...

The Balance in Zion Savings	\$101,009.09 (April 19,2023)
The Balance in Checking Zions	\$21,248.23 (April 30,2023)
Money spent on scholarship to date	\$ Given by Jared Wanless
Unclaimed Scholarship	\$ Given by Jared Wanless
Deferred Scholarship paid	\$ Given by Jared Wanless

Budget was \$132,730.00 ; I did not add in the contingency fund of 5,100.00 or Misc UEA, Interest, from savings, etc. income of \$26500. I worked off income from member dues, ENF, and donations. This was 83.7% of budgeted money. Our total expenses was 77.8.% of budget. These are not final numbers, after this was composed, requests were made and are not indicated in these totals. We are still well within the budgeted amount.

Trustees will designate money to be rolled over and some expenses are yet to be submitted.

Trustees addressed budgeted items that were in excess of designated amounts.

Disbursement Forms are to be used when requesting money from accounts. This gives me all the information necessary to write checks. Without a form, I cannot issue checks. A PDF form is available on line. Be sure to put the address of person/business receiving the check.

All new committee chairpersons should know their account numbers and how much money is available to spend before requesting disbursements. That information can be obtained from the treasurer prior to requesting money.

Receipts must accompany requests for money unless prior approval from Trustees has been given for the disbursement.

Betty Archambault, State Treasurer

UBET

MAY

2023

Mindy created a Quilt in memory of Genny B.
We will Raffle of for UBET is March at
spring meeting.

Voted on Chairman of UBET Board
Susan Shurtliff

Voted on new 7yr member Susan Bucock

All Lodges Participated this year.

UBET Had a close session to discuss
policy & procedures for coming year
we will present at fall meeting
and will put on website

Requests were received

I will pass checks to those later

At list time \$5500

#9816 UBET GENERAL FUND

4/28/2022 Deposit		\$300.00	
5/4/2022	Provo Elks Lodge		-\$500.00
5/4/2022 Deposit	???	\$100.00	
5/4/2022 Deposit	Eric Crocker	\$80.00	
5/4/2022 Deposit	St George Lodge LOE	\$300.00	
5/4/2022 Depost	Mary Alice Johnson	\$100.00	
5/4/2022 Deposit	Louis Manson	\$100.00	
5/4/2022 Deposit	Robert Matteson	\$100.00	
5/4/2022 Deposit	Judy Sullivan	\$100.00	
5/4/2022 Deposit	Park City LOE	\$100.00	
5/4/2022 Deposit	Mary Alice Johnson	\$100.00	
5/4/2022 Deposit	St George Lodge	\$2,000.00	
5/4/2022 Deposit	Phil Johnson	\$50.00	
5/4/2022 Deposit	Golden Spike Lodge	\$1,000.00	
5/4/2022 Deposit	PDD/PSP	\$100.00	
5/5/2022	St George Lodge		-\$2,000.00
5/6/2022	St George Lodge		-\$2,000.00
6/17/2022	St George Lodge		-\$1,500.00
8/18/2022 Deposit	ENF Funds	\$26,690.00	
9/9/2022 Deposit	ENF Funds	\$44,590.00	
9/13/2022 Deposit	Mary Alice Johnson	\$200.00	
9/13/2022 Deposit	Phil Johnson	\$15.00	
9/13/2022 #01140	Utah Elks Association		-\$26,690.00
9/13/2022 #01137	Vernal Elks Lodge		-\$3,400.00
9/13/2022 Deposit	Susan Shurtliff	\$10.00	
9/13/2022 Deposit	Jared Wanlass	\$10.00	
9/13/2022 #01136	Vernal Elks Lodge		-\$1,750.00
9/13/2022 Deposit	Dave Troseth	\$100.00	
9/13/2022 Deposit	Robert Matteson	\$100.00	
9/13/2022 Deposit	Louis Manson	\$100.00	
9/13/2022 Deposit	Richard Clayton	\$10.00	
9/14/2022 #01139	Utah Elks Association		-\$44,590.00
9/22/2022 #01141	Price Elks Lodge		-\$200.00
9/27/2022 #01143	Felecia Tool & Die		-\$3,976.23
10/11/2022 #01134	Jerri Evans		-\$1,295.00
10/25/2022 #01135	Golden Spike Elks Lodge		-\$2,800.00
12/2/2022 Ck Issued			-\$1,700.00
1/18/2023 #01144	St George Elks Lodge LOE		-\$600.00
1/18/2023 #01145	St George Elks Lodge LOE		-\$1,000.00
3/21/2023 #01150	Utah Elks Association		-\$8,000.00
3/21/2023 #01149	St George Elks Lodge LOE		-\$1,000.00
3/22/2023 #01147	Provo Elks Lodge		-\$500.00
3/24/2023 #01103	St George Dixie Elks Lodge		-\$1,000.00
3/27/2023 Deposit		\$1,000.00	
3/27/2023 Deposit		\$300.00	

3/27/2023 Deposit		\$227.00	
3/27/2023 Deposit		\$70.00	
3/27/2023 Deposit		\$100.00	
3/27/2023 Deposit		\$100.00	
3/27/2023 Deposit		\$100.00	
3/27/2023 Deposit		\$100.00	
3/29/2023 #01102	St George Dixie Elks Lodge PER Assn		-\$2,800.00
3/29/2023 #01146	Provo Elks Lodge LOE		-\$3,400.00
4/13/2023 Deposit	Transfer from UEA Account	\$2,500.00	
4/28/2023 Deposit	Kenny Kay	\$500.00	
4/28/2023 Deposit	Marty Kay	\$500.00	
4/28/2023 Deposit	Brian Lindsay	\$100.00	

TOTALS

\$81,952.00 **-\$110,701.23**
-\$28,749.23

16,672 39,421.23

71,280.00 ENF

#6323 UECAF

5/4/2022	#01071	Provo Elks Lodge		-\$4,000.00
5/4/2022	#01072	Provo Elks Lodge		-\$400.00
6/7/2022	#01075	Tool N Die		-\$3,875.00
6/16/2022	#01069	Wyatts Comfort		-\$2,500.00
8/17/2022	#01076	Provo Elks Lodge		-\$1,500.00
8/24/2022	#01077	Tooele Elks Lodge		-\$4,000.00
9/13/2022	Deposit		\$400.00	
9/14/2022	#01078	Park City Elks Lodge		-\$4,000.00
1/18/2023	#01081	St George Lodge LOE		-\$2,400.00
3/17/2023	#01083	St George Dixie Elks Lodge		-\$2,300.00
3/21/2023	#01084	Dixie LOE		-\$1,700.00
3/21/2023	#01087	UEA		-\$1,000.00
3/27/2023	Deposit		\$100.00	
3/27/2023	Deposit		\$200.00	
3/27/2023	Deposit		\$200.00	
3/27/2023	Deposit		\$200.00	
3/29/2023	#01082	Provo Elks Lodge LOE		-\$1,000.00
4/21/2023	#01086	Cedar City Elks Lodge		-\$4,000.00
4/24/2023	#01085	Cedar City Elks Lodge		-\$4,000.00
TOTALS			\$1,100.00	-\$36,675.00
				-\$35,575.00

#6323 Salt Lake #85

11/1/2022 #01018	Salt Lake Education Foundation	-	\$15,000.00
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#3867 UEA Deland Scholarship

10/12/2022 Deposit		\$2,000.00	
3/21/2023 #01005	UEA	-	\$3,000.00

#3614 Tooele Tomlin Scholarship

2/2/2023 #010143	Tooele Elks Lodge	-	\$3,000.00
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#7360 Utah Elks Association

4/13/2023 Trans	Transfer to UBET General	-	\$2,500.00
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May 6, 2023

Americanism Report

Essay Contest winners 2022-2023 are as follows:

Division One	1 st	Provo	2 nd	Dixie	3 rd	Provo
Division Two	1 st	Dixie	2 nd	Provo	3 rd	Dixie
Division Three	1 st	Dixie	2 nd	Dixie	3 rd	Dixie
Division Four	1 st	Dixie	2 nd	Dixie	3 rd	Dixie

Thank you to all entries.

Jess Galle

Meeting chairman

Sept 7, 8, 9 Fall meeting @ Camp Wapiti

we need to serious look at our meeting system
Send out google survey this summer.

Free registration is really not working
State is covering between 4000-6000

2, 3, 4 MAY

~~Boomers~~ ~~Sp~~

Sponsors Award

looked at lodge participation in state
Functions, ENF, UBET, community, membership
St George lodge winner

Remove Pres Elect.

Report to State Convention 2023 for the UEA Directory and CLMs

Work has now begun on the UEA State Directory for 2023-2024. Hopefully I will have all the information from all the Lodges before the end of this convention. I currently have the information from Provo Lodge, St. George Lodge, Price, Cedar City, Tintic, Park City and Golden Spike Lodge. When the draft is complete, I will email a copy to as many members as I can for their feedback and corrections before the directory goes to the printer. It should be back and distributed before I go to Grand Lodge in July. If you know of any changes that might be missed, please let me know so I can make note of those changes. Thank you all for your assistance in getting the information to me as soon as possible.

Report to State Convention 2023 for CLMS.

The Fiscal Year for CLMS was completed on March 31, 2023 with a current membership total of ³⁵⁶²~~3,582~~. This gives our State a net gain of ~~24~~ new members. Congrats to Golden Spike, Provo, Tooele and St. George Lodges who all had a gain in membership this year.

ENF Grant Applications are now available with a deadline for applications on January 17, 2024. Just a reminder that the content at Elks.org is constantly updated and changing. There is so much content under the Members Only tab including Fun'n'games, Hello Bill and Classified Ads which are approved for display on the website. On the website you can also learn more about the programs that the Elks support and what other Lodges are doing to support the Elks in their communities. If you have not checked out elks.org in a while, I would encourage you to take a minute and see what is available to you there.



Fraternally,

Linda Gaines

Webmaster

Report Date 5/6/23

The website is updated with what I have.

- New TAB Being added

that will have All of your Lodge news letter. When I have them.

I will Also post on Utah Elks FB page with Link to website.

PSP / PDD

Lunch

Gov Relations

We had a great participation with every one updating their report monthly

All Report & state Report was completed by the due date. Thank you!

Those Report show Grand Lodge and ^{the} Govment how much we do for our community for our State.

Come fall meeting will talk more about Reporting - How to / what to Report

the 7 Question Report you need to submit to me each month.

I will send it to the lodge please forward on to your gov relation

Submitted

Brian Hunter

5/6/2023

Charitable Report Summary: Utah

Survey of Volunteer, Youth, Charitable and Community Service Programs for Fraternal Year Ending 03/31/2023

Compiled by the Office of the Grand Secretary

Program Participants:	305,029	
Elks Who Worked:	17,091	
Helpers of Elks Who Worked:	24,762	
Total Workers:	41,853	
Elks Hours Donated:	65,058	
Helpers Hours Donated:	70,593	
Total Hours:	135,651	
Cash Value of Donated Hours*:		\$4,062,747.45
Elks Miles Traveled:	462,762	
Helpers Miles Traveled:	200,321	
Total Miles:	663,083	
Cash Value of Miles Traveled**:		\$391,218.97
Cash Contributions:		\$318,703.00
. Non-Cash Contributions:		\$183,732.00
Total Contributions:		\$4,956,401.42

* The Federal Government has determined that the cost of work done by charitable organizations like the Elks would average out to \$29.95 per hour if performed by social care and government agencies.

UEA State Scholarships
Committee Report
State Convention
May 6, 2023

Members:

The Scholarship year has been completed with the Utah Elks Association and with the ENF Most Valuable Scholarship contest.

The three following students whose applications were forwarded to Grand Lodge were awarded:

Cadence Anderson	Lodge #849, UT	\$4,000.00 2023
Lincoln Kenison	Lodge #1673, UT	\$4,000.00 2023
Ethan Scott	Lodge #734, UT	\$4,000.00 2023

We were also awarded Legacy Scholarships of \$1000 a year for 4 years to:

Dylan coon **Lodge No. 1556, UT**

Sophia Muir **Lodge No. 849, UT**

Kayla Pagnani **Lodge No. 711, UT**

Congratulations to all the scholarship winners for this year. Please remember that the money for the UEA scholarships must be requested for payment or deferment no later than January 31, 2024. The UEA has a deferment plan in action for holding this money for the students. They must request a deferment on their money by Jan 31st, 2023 or the money is lost.

The online applications for the ENF Most Valuable Scholarship and the ENF Legacy scholarship become available in August and I have more information for next year's scholarship contest at our Fall Meeting in September.

Fraternally,



Jared Wanlass
Utah State Scholarship Chairman

PUBLIC RELATIONS REPORT

UEA STATE CONVENTION

PROVO

MAY 6, 2023

With 10 Lodges in the state, I feel more confident this year than the past years. The new Exalted Rulers have assigned more enthusiastic members to the public relations chairs and I feel we are going to have a significantly better year. These members are excited about what the Elks are doing.

Over the last year we gained steadily from around 200 points per month to over 900 points in March. I look forward to this coming year and gaining even more. Our Region 7 Public Relations Chair, Patrick Akes, is an inspiration for all he does for Elkdom.

Robert Matteson

St. George Lodge #1743

Exalted Ruler Public Relations Chair

UEA Public Relations Chair

MEMBERSHIP REPORT 2023

Welcome everyone to our state meeting here at Provo Elks Lodge 849. This year we have a total of 417 new members in the state. Unfortunately we lost 315 members. So we actually only increased by 102 members.

When you look at this, it appears everyone is working hard to bring in new members, so great job on all your efforts. The problem is retaining existing members. I was asked this year by our state president to take a close look at membership. To dig deep and recommend some things that could help. Good or Bad. So, here they are.

When it comes to our existing members there are a number of issues. One issue is getting qualified people who want to go through the chairs at both the lodges and the state. We all understand society has changed over the years. Maybe it's the hours at which lodge meetings are held, could be the number of members in your lodge to fill those spots, or, I hate to say it but, maybe some lodges have what we call a "click" and members start to feel as outsiders and their opinions don't matter. The bottom line is each lodge should take a close look at what they are doing to keep existing members.

Also, everyone has their secretary or a group of people calling unpaid members. Someone should also be calling their sponsor and ask them to help get the member they sponsored paid up or find out what the issue is. Remember, when you sponsor a member in the Elks, that sponsor has assured the lodge that they will always be a member in good standing to get them voted in. The sponsor is responsible for that member. It says that rite on the membership form.

Thank You,

Leo Lang, State Trustee and State Membership Chairman

St. George, Dixie Elks Lodge #1743

UTAH STATE CONVENTION
MAY 2023
VETERANS REPORT

Throughout the State of Utah our Elks Veterans Committees have spent time, energy, and funds to assist the worthy Veterans who live here. Monies have gone to the VA Homes in Ogden, Payson, Salt Lake and the Southern Utah Home in Ivins. Funds have also gone to the Salt Lake Veterans Medical Center. We have provided assistance to these facilities with Birthday cakes each month, planting of flower boxes, fishing trips, bird seed and feeders, money for haircuts, clothing where needed as well as candy on special holidays. We have spent time on excursions, helping our veterans who have a range of disabilities and been present in the Homes for games, visitations, and parties.

Networking with other veteran groups and organizations in our communities has benefited veterans in need from veteran college students, young families who have financial needs to our oldest veterans who need conversation and end of life assistance. I would encourage our Exalted Rulers to ask their Veteran Chairpersons to reach out and connect with like-minded groups in your cities to the benefit of all.

The following is a report in numbers of what we have accomplished at the VA facilities in Utah this year:

Veterans who benefited	3,422	ELK Volunteers	200
ELK Hours	1,492	The Value of ELK Hours @ \$22 =	\$32,824

Please note that this does not include the work of our Veteran Committees at their Lodges.

It has been my honor to serve as State Chairman this year.

Respectfully submitted,

Richard Wilson, State Chairman

Elks National Foundation
5/5/2023
Report

State President, honored guests and members

As a whole for ENF this year, 90% of the lodges in the Nation exceeded the GER's \$4.80 per member giving goal. The amount was \$10.26. That was given by just 16% of our membership. Can you imagine how far we could take it if EVERY Elk donated at least \$10 a year? Wow...I can't even add that far!

In 2022-2023 8 Utah Lodges received \$61,000 through which was received from the money donated in 2021-2022! These are the Grants and the bonuses. I am so excited to let you know every lodge in this State received the Fidelity Club Bonus!!! I can't tell you how that makes me feel! We had two Lodges that received the Membership Support Bonus and one lodge that received the Chair Challenge Bonus!!! We are rocking it!!! Let's make a goal to have at least 25% of our lodges get the Membership Support and the Chair Challenge bonus this year! We can do it, I know we can!

Last year 2022-2023, our State donated \$62,196.92 to ENF and we are receiving \$111,080. Remember, it is broken out as follows:

State Charities Grant: \$39,320 - last year \$37,660

Special Projects Grant: \$30,190 - last year \$26,690

Bonus Grant: \$7,610 - last year \$6,930

Most Valuable Student: \$12,000

Legacy Award: \$12,000

Funding for Veterans Association Veterans Services Volunteers: \$9,960 -
last year \$9,360

Totalling \$111,080 - last year \$104,640

Where can you donate money and get a return of \$1.78 almost \$1.79 for every dollar you spend?

You know how I feel and what I want to say!!! But....heck yeah will have to do!!!

Respectfully submitted



State Detail Report

Lodge year through: 03/31/2023

(Per-Member based on 4/1/2022 membership totals.)

Utah



Display Lodges

State(s): Utah

Utah

Dist: NORTH 8920	Lodge Name	Membs	Donations	Per Member	Bequests	Total
	719 Golden Spike	309	\$3,861.75	\$12.498	\$0.00	\$3,861.75
	734 Park City	135	\$3,760.00	\$27.852	\$0.00	\$3,760.00
	1673 Tooele	436	\$3,215.00	\$7.374	\$0.00	\$3,215.00
	2375 Vernal	168	\$1,592.00	\$9.476	\$0.00	\$1,592.00
	2442 Bountiful	85	\$955.00	\$11.235	\$0.00	\$955.00
District Totals:		1133	\$13,383.75	\$11.813	\$0.00	\$13,383.75

Dist: SOUTH 8960	Lodge Name	Membs	Donations	Per Member	Bequests	Total
	711 Eureka 'Tintic'	166	\$955.00	\$5.753	\$0.00	\$955.00
	849 Provo	392	\$8,190.36	\$20.894	\$0.00	\$8,190.36
	1550 Price	150	\$700.10	\$4.667	\$0.00	\$700.10
	1556 Cedar City	465	\$3,794.00	\$8.159	\$0.00	\$3,794.00
	1743 St. George 'Dixie'	1252	\$25,973.71	\$20.746	\$0.00	\$25,973.71
District Totals:		2425	\$39,613.17	\$16.335	\$0.00	\$39,613.17

Dist: 8989	Lodge Name	Membs	Donations	Per Member	Bequests	Total
	8078 Utah Elks Association		\$9,200.00		\$0.00	\$9,200.00
District Totals:		0	\$9,200.00		\$0.00	\$9,200.00

State Association Totals:		3558	\$62,196.92	\$17.481	\$0.00	\$62,196.92
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May 6, 2023

Welcome Honored Guests, UEA Officers, and UEA Members,

Spring and summer are busy times for Lodges. Good weather gets us wanting to do Spring cleaning and sprucing up the outside of our Lodges. Has your Trustee in charge of monthly inspections found those problems that just couldn't get done during the winter? Are you planning on summer picnics and golf tournaments and other summer activities? Please make sure that while doing all these things that safety is first and foremost on your minds. Most accidents can be prevented. Have the right equipment and enough personnel to help.

Have your Officers, Trustees, House Committee members, Board of Directors, and Employees read and initialed the Elks Discrimination and Harassment Guidelines for Local Lodges? There should be a copy of this booklet in your Office and where your employees can access it.

I don't like to sound like a broken record, but over serving of alcohol must be stressed to your employees. Every Lodge has the Responsible Beverage Service booklet either in the Office or in the Social Quarters. Once again I stress, that the Officers, Trustees, House Committee, Board of Directors and employees reread this and know it like the back of their hand.

In you have questions or concerns please feel free to call me. If I'm unable to answer the question I will find an expert that can.

UEA President Eric, thank you for asking me to serve as Chairman of the Accident Prevention Safety and Insurance for your Year.

Fraternally,

MaryAlice Johnson, PDDGER Utah South

Accident Prevention Safety Coordinator/Insurance

Jr. Golf Report

5 - 4 - 2023

Again this year there was not a gathering of Boys and Girls from around the State to hold a Jr. Golf Shootout. So as in the last couple of years we distributed our funds to Jr. Golf programs thought the State. The following below are a list of the High Schools and Golf courses receiving Jr. Golf monies.

High Schools Programs

Richfield High School	Richfield, Utah	500
Uintah High School	Vernal, Utah	500
Juab High School	Nephi, Utah	500
Enterprise High School	Enterprise, Utah	500
Grand County High School	Moab, Utah	500

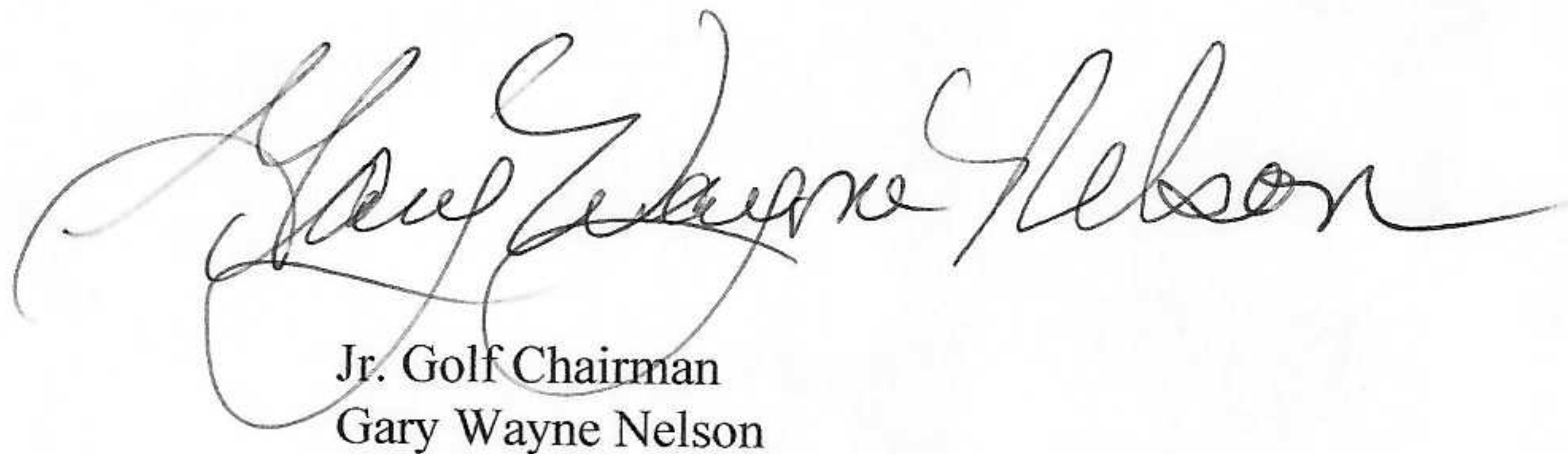
Scholarship Program

Dixie Lodge 1743	St. George, Utah	500
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Golf Courses Jr Golf Programs

Cove View G.C.	Richfield, Utah	500
Moab Golf Club	Moab, Utah	500

E-mails describing what the funds will be used for are attached. Every one which I talk with give a great thank you for our consideration for money to help their programs. This is my report for the years 2022 / 2023.



Jr. Golf Chairman
Gary Wayne Nelson