

Utah Elks Camp Wapiti Inc

Statement of Financial Position

As of December 31, 2023

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Operating Account - Mountain America	103,619.63
Operating Account - Mountain America Petty Cash	5,717.76
Operating Account - Wells Fargo	833,919.17
Operating Account - Wells Fargo Restricted Funds	0.07
Restricted Cash	0.00
Sales Tax Refund	2,057.30
Savings Account - Maintenance Savings	25.00
Savings Account - Mountain America	1.64
Savings Account - Mountain America Petty Cash	25.01
Total Bank Accounts	\$945,365.58
Other Current Assets	
Uncategorized Asset	16,838.05
Total Other Current Assets	\$16,838.05
Total Current Assets	\$962,203.63
Fixed Assets	
Accumulated Depreciation	-759,441.80
Equipment	45,348.71
Improvements	865,645.15
Office Furniture & Fixtures	14,205.52
Property and Equipment	729,129.49
Total Fixed Assets	\$894,887.07
TOTAL ASSETS	\$1,857,090.70
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Other Current Liabilities	
Camp Reservation Deposits	2,500.00
Total Other Current Liabilities	\$2,500.00
Total Current Liabilities	\$2,500.00
Long-Term Liabilities	
Notes Payable - Utah Elks Association	50,000.00
Total Long-Term Liabilities	\$50,000.00
Total Liabilities	\$52,500.00
Equity	
FMV Adjustment	0.00
Opening Balance Equity	654,849.93
Retained Earnings	583,152.06

Utah Elks Camp Wapiti Inc

Statement of Financial Position

As of December 31, 2023

	TOTAL
Unrealized Gain/Loss Investments	
Net Revenue	598,423.92
Total Equity	-31,835.21
TOTAL LIABILITIES AND EQUITY	\$1,804,590.70
	\$1,857,000.70

Utah Elks Camp Wapiti Inc

Statement of Activity

January - December 2023

	TOTAL
Revenue	
Donations - RV	2,437.00
Fundraising Revenue	114,127.20
Revenue - Camp Reservation Fees	65,917.17
Revenue - Donations	22,538.50
Total Revenue	205,019.87
GROSS PROFIT	205,019.87
Expenditures	
Accounting Fees	5,005.00
Camp Cleanup	449.40
Depreciation	40,735.00
Donations for Charitable Use	2,500.00
Dues & Subscriptions	176.00
Food Permit	100.00
Golf Fund Raiser	42,920.91
Insurance	8,144.00
Insurance - Liability	10,359.47
Insurance - Worker's Compensation	-1,199.79
Interest Expense	2,500.00
Internet	690.00
Land Lease	40.00
Miscellaneous	7,067.45
Office Expenses	135.00
Office Supplies	33.66
Pool Certifications	232.00
Pool Maintenance	532.02
Postage & Delivery	257.00
Repairs & Maintenance	53,538.73
Subcontractors	29,173.33
Supplies	11,750.62
Taxes & Licenses	10.00
Telephone	1,876.14
Travel	680.00
Utilities	19,152.77
Total Expenditures	236,058.71
NET OPERATING REVENUE	-31,038.84
Other Revenue	
Interest Earned	3.63
Total Other Revenue	3.63
NET OTHER REVENUE	3.63
NET REVENUE	-31,835.21

Account	5/2/2024	Balance 3/7/2024	Difference
9816 UBET General Fund	\$ 394,100.62	\$ 417,969.08	\$ (23,868.46)
6323 UECAF	\$ 916,334.31	\$ 953,149.76	\$ (36,815.45)
6323 SLC #85	\$ 193,140.14	\$ 197,463.46	\$ (4,323.32)
1472 Hoop Shoot	\$ 4,358.34	\$ 4,874.38	\$ (516.04)
7360 Utah Elks Association	\$ 243,033.67	\$ 253,873.97	\$ (10,840.30)
3867 UEA Deland Scholarship	\$ 42,319.56	\$ 44,922.52	\$ (2,602.96)
3287 UEA Ritual Account	\$ 65,390.49	\$ 65,585.76	\$ (195.27)
5399 Tooele Lodge Investment	\$ 16,953.01	\$ 17,544.92	\$ (591.91)
3614 Tooele Tomlin Scholarship	\$ 32,168.87	\$ 33,538.16	\$ (1,369.29)
1220 Golden Spike Lodge Investment	\$ 10,464.59	\$ 11,322.79	\$ (858.20)
1708 Larry Brier Golden Spike	\$ 140,327.41	\$ 144,484.71	\$ (4,157.30)
	\$ 2,058,591.01	\$	\$ (86,138.50)

Account	5/2/2024	Balance 5/4/23	Difference
9816 UBET General Fund	\$ 394,100.62	\$ 338,351.79	\$ 55,748.83
6323 UECAF	\$ 916,334.31	\$ 772,119.77	\$ 144,214.54
6323 SLC #85	\$ 193,140.14	\$ 169,365.73	\$ 23,774.41
1472 Hoop Shoot	\$ 4,358.34	\$ 3,466.91	\$ 891.43
7360 Utah Elks Association	\$ 243,033.67	\$ 201,467.76	\$ 41,565.91
3867 UEA Deland Scholarship	\$ 42,319.56	\$ 27,637.93	\$ 14,681.63
3287 UEA Ritual Account	\$ 65,390.49	\$ 54,375.00	\$ 11,015.49
5399 Tooele Lodge Investment	\$ 16,953.01	\$ 14,441.96	\$ 2,511.05
3614 Tooele Tomlin Scholarship	\$ 32,168.87	\$ 26,354.79	\$ 5,814.08
1220 Golden Spike Lodge Investment	\$ 10,464.59	\$ 9,123.30	\$ 1,341.29
1708 Larry Brier Golden Spike	\$ 140,327.41	\$ 115,441.61	\$ 24,885.80
	\$ 2,058,591.01	\$ 1,732,146.55	\$ 326,444.46

UEA State Scholarships
Committee Report
State Convention
May 4, 2024

Members:

The Scholarship year has been completed with the Utah Elks Association and with the ENF Most Valuable Scholarship contest.

The three following students whose applications were forwarded to Grand Lodge were awarded:

Dayson Macdonald	Lodge #1743, UT	\$4,000.00 2024
Anna Van Moorlehem	Lodge #1673, UT	\$4,000.00 2024
Addilyn Wadsworth	Lodge #1743, UT	\$4,000.00 2024

ENF has also awarded Legacy Scholarships of \$1000 a year for 4 years to:

Kanese Allinson	Lodge No. 711, UT	\$4,000.00
Riley Ball	Lodge No. 1556, UT	\$4,000.00
Joselyn Keisel	Lodge No. 711, UT	\$4,000.00
Waylon Woods	Lodge No. 1743, UT	\$4,000.00

Congratulations to all the scholarship winners for this year. Please remember that the money for the UEA scholarships must be requested for payment or deferment no later than January 31, 2024. The UEA has a deferment plan in action for holding this money for the students. They must request a deferment on their money by Jan 31st, 2025 or the money is lost.

The online applications for the ENF Most Valuable Scholarship and the ENF Legacy scholarship become available in August, and I have more information for next year's scholarship contest at our Fall Meeting in September.

Fraternally,



Jared Wanlass
Utah State Scholarship Chairman

Report to State Convention 2024 for the UEA Directory and CLMs

Work has now begun on the UEA State Directory for 2024-2025. I currently have information from Provo Lodge, Price Lodge, Vernal Lodge, St. George Lodge, Park City Lodge and Tintic Lodge. I still need the information from Tooele Lodge, Bountiful Lodge, Cedar City Lodge and Golden Spike Lodge. Hopefully I will have all the information from all the Lodges before the end of this convention. When the draft is complete, I will email a copy to as many members as I can for their feedback and corrections before the directory goes to the printer. It should be back and distributed before I go to Grand Lodge in July. If you know of any changes that might be missed, please let me know so I can make note of those changes. Thank you all for your assistance in getting the information to me as soon as possible.

Report to State Convention 2024 for CLMS.

The Fiscal Year for CLMS was completed on March 31, 2024 with a current membership total of 3,621. This gives our State a net gain of 53 new members. Congrats to Park City, Price, Cedar City, Bountiful and St. George Lodges who all had a gain in membership this year.

ENF Grant Applications are now available with a deadline for applications on January 22, 2025. Just a reminder that the content at Elks.org is constantly updated and changing. There is so much content under the Members Only tab including Fun'n'games, Hello Bill, Digital Lodge Pins and Classified Ads which are approved for display on the website. On the website you can also learn more about the programs that the Elks support and what other Lodges are doing to support the Elks in their communities. If you have not checked out elks.org in a while, I would encourage you to take a minute and see what is available to you there.



Fraternally,

Linda Gaines

Gov Relations State Convention

Charitable Report Summary: Utah

Survey of Volunteer, Youth, Charitable and Community Service Programs
for Fraternal Year Ending 03/31/2024

Compiled by the Office of the Grand Secretary

Program Participants:	304,159	
Elks Who Worked:	16,711	
Helpers of Elks Who Worked:	14,285	
Total Workers:	30,996	
Elks Hours Donated:	73,895	
Helpers Hours Donated:	43,166	
Total Hours:	117,061	
Cash Value of Donated Hours*:		\$3,505,976.95
Elks Miles Traveled:	351,247	
Helpers Miles Traveled:	361,150	
Total Miles:	712,397	
Cash Value of Miles Traveled**:		\$420,314.23
Cash Contributions:		\$291,024.00
Non-Cash Contributions:		\$265,206.00
Total Contributions:		\$4,482,521.18

* The Federal Government has determined that the cost of work done by charitable organizations like the Elks would average out to \$29.95 per hour if performed by social care and government agencies.

** Mileage computed at \$0.59 per mile.

3 lodges out of 10
Reported again

Respectively
Submitted





State Convention May 3-4, 2024

Unfortunately I can only report on what has been provided. The St. George Lodge chairperson, Mary Ann Novak, attend the Kite festival. Mary Ann with her volunteer committee gave away over 700 bags and prizes throughout the day, as well as providing over 300 packets of literature to parents stressing the importance of being aware of the ongoing drug problems. She has also attended the Cotton Days in Washington City with over 300 pre packed DAP bags as well as prizes and literature. Mary Ann does fundraisers to assist with the purchase of prizes and materials for these events.

Vernal Lodge held an Easter Bingo and passed out coloring books and crayons, and the donated plastic eggs with candy. Monies raised went toward their Elks Drug Awareness to assist with purchasing more supplies.

If you follow Dixie Elks or Elks in Utah on FB you saw where I was able to present the State award for the DAP Enrique Camarena award to an Officer associated with the Washington County Drug Task Force who has gone above and beyond in helping to stop drug trafficking in Utah. We hope to see more nominees next year. Also, we will be presenting State awards to the students for the poster, essay & video contest on May 6.

I am pretty certain that there are many craft shows, festivals etc celebrated in every community this summer & fall. I am encouraging all of the lodge chairs to participate where you can. Have a game with prizes to draw the children and parents to your booth. Don't do this by yourself; organize a committee to assist with all of it. Reach out to your members, you might be surprised who might like to be more involved just not in charge.

Remember to turn in any hours, miles and money raised and spent on DAP number 1801 projects to your Secretary or who they have designated as the "Charity Report Coordinator".

Please reach out to me for any assistance you might need. If I don't know the answer, I will do my best to find out for you.

Last but not least, PLEASE respond to any emails from me when received and read the entire email. Question it if you don't understand. And ER's please pass this message on to your DAP chairs.

Respectfully submitted,

Priscilla "Perk" Matteson
Drug Awareness State Chair

**2023 – 2024 Jr. Golf
Money Distribution**

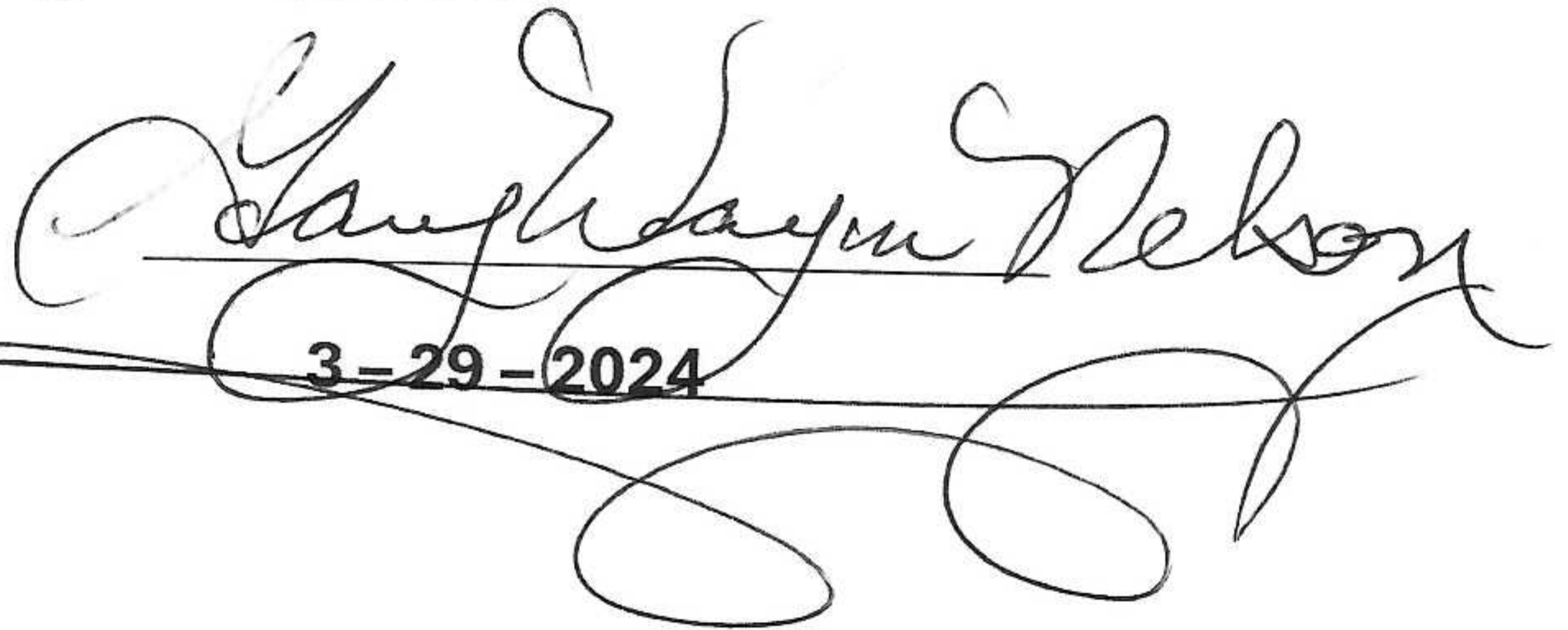
# 1	Union High School	750.00
# 2	Tintic High School	750.00
# 3	Payson High School	500.00
# 4	Bountiful High School	500.00
# 5	Roy High School	500.00
# 6	Tooele High School	500.00

**Lodges that expressed having and doing a Jr. Golf program
In the 2024 – 2025 fiscal year.**

# 7	Provo Lodge # 849	250.00
# 8	Cedar City Lodge # 1556	250.00
# 9	Tooele Lodge # 1673	250.00
# 10	Dixie Lodge # 1743	250.00

Totaling 4,500.00

**Gary Wayne Nelson
U.E.A. Jr Golf Chairman**


3-29-2024

(LEO LANG)

Camp Wapiti Soccer Shootout

July 21st , 2023

20 girls and 15 boys that participated all were awarded flashlights and trophies. Kids and adult of the group that wanted flashlight were give one. The following is what was purchased for the event.

Habor Freight Spanish Fork	115.40
Habor Freight Orem	144.25
Copies Plus Printing (soccer forms)	61.04
Trophies & Medallions	344.27
	<hr/>
TOTAL	664.96

**2023 – 2024 Soccer Program
Money Distribution**

Camp Wapiti on July 21st 2023 664.96

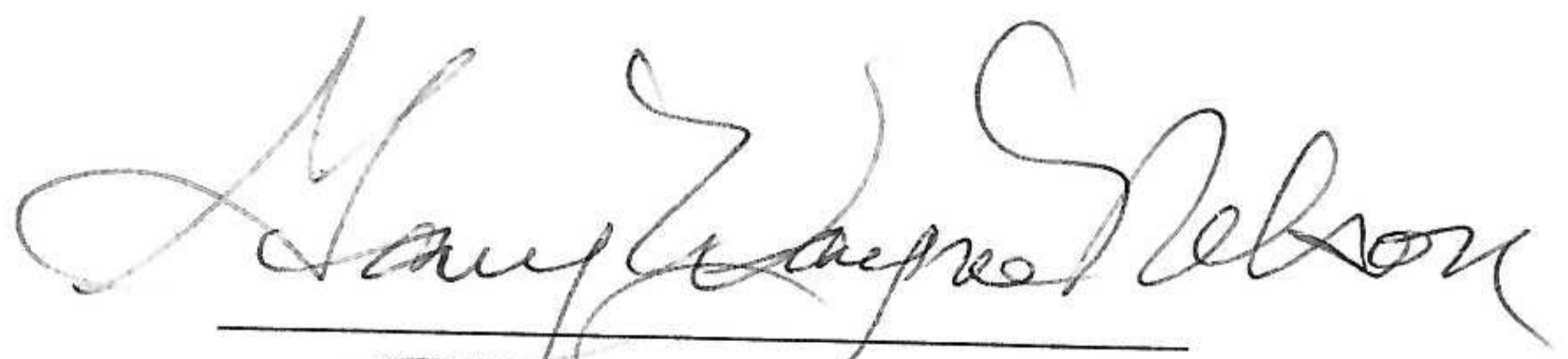
Sent checks to the following Lodge and schools


# 1 Tintic High School	400.00
# 2 Bountiful High School	400.00
# 3 Price Lodge	535.00

Totaling 1,999.96

Call it 2,000.00

**Gary Wayne Nelson
U.E.A. Soccer Chairman**



3-29-2024


UEA Convention Public Relations Report

Utah Elks Association May 3 – 4, 2024

I am able to say that 90% of our Lodges are reporting their activities as far as Public Relations go. I would encourage the other Lodge to get on the band wagon and start bragging about what you do for the community.

Utah is most charitable state in the nation, featuring the highest volunteer rate and the most volunteer hours per capita, according to Wallet Hub. Wallet Hub analyzed 50 states by comparing 19 categories of charitable behavior, such as volunteer hours and the amount donated.

Utah came out on TOP!!!

So why not BRAG ABOUT THE FACT!!! And the good that you do as a Lodge???

Robert "Bob" Matteson

Utah Elks Association

Public Relations State Chair

Past Exalted Ruler of St. George Lodge #1743

VETERANS REPORT

APRIL 2024

Our volunteer Veterans Committees throughout the State have been very productive this past year as reflected in the following statistics:

Volunteers have donated 2,111 hours at the established equivalent rate of \$22 an hour which equals \$46,442. They have traveled 1,937 miles at a rate of 52 cents per mile equaling \$3,607.24 and have served 4,362 veterans. These numbers reflect the volunteer work at the VA Homes and the Salt Lake Medical Center. Note that the individual Lodge Veteran Committees report their hours locally and are not included here.

The Elks Commission to serve our Veterans is well demonstrated in Utah. We thank all who have contributed their time and efforts and encourage you to continue in this needed work.

We have a new Veterans Chair at the Ogden home. John McNally from Golden Spike Lodge has filled the spot and has provided birthday cakes at the Home and is looking for other ways to help the Veterans.

Veterans Chair at Payson, Bob Pagnani, is helping to sponsor a Car Show in June with an estimated attendance of 1000 people. Bob will also be purchasing items for veterans in need at the Salt Lake City Medical Center.

At the Southern Utah VA Home in Ivins, we will continue with what has become an annual replanting of the box gardens at Ivins. This year we were approached by veterans of two wings in the home with the request for vegetables. They miss their home gardens. The Home not only approved but also agreed to use any produce or herbs in their kitchen. The birds have returned to St George and so the request for bird seed has also arrived. The birds and Vets are now very happy.

St George Lodge #1743 has partnered with the Hope Reins Healing program by providing funding for equine therapy for veterans in the area that may benefit from this newer form of therapy.

Please note that we will be placing a new Veterans Chair at the Salt Lake Medical Center in the next month or two. Please contact me if you could take this on.

Again, thank you for your dedication to our Veterans as we look to another successful year.

Dick Wilson
Utah State Chairman

Elks National Foundation
May 4, 2024
Report

State President, honored guests and members

Oh my hell!!!! Can you believe we are 3rd in the Nation....not just the State...not just the region...not the district...but the whole freaking Nation!!!! Give yourselves a hand!!!!

We received this year from ENF \$111,080... and we donated \$62,197.

At Spring Meeting we had donated \$53,638 and I begged you to get your donations in...and well...you did it!!! We ended the year at \$71,840! We will receive from the Foundation this year \$118,150. You guys...we are killing it!!!

Again, we as a State cannot thank UBET enough! They help us in so many ways from our individual lodges to our State ENF totals! Thank you!!

If you are the ENF chair for your lodge. Please stand up!! Remember these amazing people and help them make their goals also!

Fidelity Club: Ok you have all heard me talk about the Fidelity Club and what and how to become one...if you need additional help, please see me or your ENF Chair from your lodge! At Spring Meeting, we had 61 with a few Lodges that didn't have one! I'm so pleased to say, that we are at 80...I have to give a huge shout out to one of our smaller lodges at 148, Price has 17 new Fidelity Club Members!!! Judy stand up and be recognized!!! Holy cow that is amazing!!! Remember, it comes out of your account, you don't even miss it!!!

I'm going to just encourage you all to continue giving and continue being the cheerleader for ENF! We have 80 Fidelity Club members...should we shoot for 95 in a year? Why not 100!!! I also want to thank all the Lodges for reaching the Grand Exalted Rulers goal of \$4.80. We totally kicked that in our Lodges!! Remember, get your donations in early! The more we give, the more we get back! And that's what I love about being an Elk! We do Share and Care!!!

That concludes my report

Respectfully submitted

Lil

State ENF chair

May 5th, 2024

Americanism Report

UEA State Meeting

Good Morning,

I received 19 essays for the 2023-2024 Americanism Essay Contest for the theme "What does the Bill of Rights mean to me?" There were four separate divisions: 5th, 6th, 7th and 8th grade. The following were the winners for Utah:

5th Grade:

1st place Ben Lee from Provo Lodge

2nd place Hallie Daniels from Provo Lodge

3rd place Julia Carr from Provo Lodge

6th Grade:

1st place Alexandria Kim from Provo Lodge

2nd place Boston Gardner from St. George Lodge

3rd place Colton Hatton from Provo Lodge

7th Grade:

1st place Jack Chilton from Provo Lodge

2nd place Nash Hansen from Tintic Lodge

3rd place Meagan Norman from Tintic Lodge

8th Grade:

1st place Zoe Warburton from Tintic Lodge

2nd place Madaleigh Grimstead from Tintic Lodge

3rd place Sabe Larson from Tintic Lodge

I sent a letter of participation to every applicant and forwarded the winning essays to Grand Lodge on March 25th 2024.

At this time I would like to present a check to each lodge to help build on their Americanism account if the ER would please come up to receive – the winning lodges will be receiving more funds to award their winners or use how they wish.

Golden Spike

Bountiful

Provo

Tooele

Tintic

Price

Vernal

St. George

Cedar City

Park City

That concludes my report.

Thank you

Dan Ashworth

UEA Americanism Chair

UTAH ELKS ASSOCIATION

UEA Convention May 2 – 4, 2024

Membership Report

State President, Honored Guests, and Members.

Membership is one of the most important aspects of keeping a Lodge solvent. This time of year, is very tough for all Lodges because we must pay for our delinquent members. When you realize that we are required to pay Grand Lodge \$40.00 for each member on the books as of April 1 it runs into thousands of dollars. This is why it is so important to have as few delinquent members as possible. I know that is easy to say, but without an Absolute Demit or a payment we are on the hook. One thing that could help bring our delinquent members back is the 60-day period of no reinstatement fee. This will go through the end of May.

If you are not getting any response from the member by phone calls or letters from the membership committee, then reach out to the sponsor of that member and see if they will make a call or have a visit with that member.

Now for some good news, last year at Grand Lodge, Utah received an award for having a +10 in total membership. This year as of March 28, Utah has a +51 in total membership. We also have ninety-five candidates waiting for initiation. Let us keep up the good work that we are doing by bringing members to the Order.

We need to get the word out to the citizens of our cities and towns about all the good that our Order does. I hope that you are all applying for and receiving the Grants that are available through the Elks National Fund. It is amazing what we can do to support our communities through Scholarships, Jr. Golf, Hoop Shoot, and our Veterans. Our Order does wonderful things so please, Membership Chairs and Exalted Rulers, please get with your Public Relations committee and tell our citizens about the wonderful things that our Order does. Hopefully, this will bring us some new candidates.

As the new Exalted Ruler of our Lodge, I was blessed with a wonderful working staff of committee chairs and officers. To all Exalted Rulers, please find people to staff the key positions. Do not try to do it all yourself.

One more place to make a good first impression is with the Interview Team. From the first phone call to the in person interview we need to boast about the wonderful things we do. Get people excited about coming to the Lodge and explain about the volunteer opportunities there are for everyone. If you have an active Lodge, people will come to see what is happening. If you have visitors, make the effort to talk to them. One of the hardest things that I have learned to do is to introduce myself to someone that I don't know. Please make the effort. It will pay off in the end.

I am hopeful that we as the Utah Elks Association will keep positive numbers going into the next year. If I can help any of you, please let me know.

My motto this year is "You" be the difference that you would like to see in Elkdom.

Thank You

Wayne Barnes

Utah State Membership Chair

May 4, 2024

Welcome Honored Guests, UEA Officers, and UEA Members,

Spring and summer are busy times for Lodges. Good weather gets us wanting to do Spring cleaning and sprucing up the outside of our Lodges. Has your Trustee in charge of monthly inspections found those problems that just couldn't get done during the winter? Are you planning on summer picnics and golf tournaments and other summer activities? Please make sure that while doing all these things that safety is first and foremost on your minds. Most accidents can be prevented. Have the right equipment and enough personal to help.

Have your Officers, Trustees, House Committee members, Board of Directors, and Employees read and initialed the Elks Discrimination and Harassment Guidelines for Local Lodges? There should be a copy of this booklet in your Office and where your employees can access it.

I don't like to sound like a broken record, but over serving of alcohol must be stressed to your employees. Every Lodge has the Responsible Beverage Service booklet in the Office and in the Social Quarters. Once again I stress, that the Officers, Trustees, House Committee, Board of Directors and employees reread this and know it like the back of their hand.

In you have questions or concerns please feel free to call me. If I'm unable to answer the question I will find an expert that can.

UEA President Cindy, thank you for asking me to serve as Chairman of the Accident Prevention Safety and Insurance for your Year.

Fraternally,

MaryAlice Johnson, PDDGER Utah South

Accident Prevention Safety Coordinator/Insurance

5/4/24 UEA State Convention

Ritual Report

The 2024 UEA Ritual Clinic will take place at the 2024 Fall Meeting at Camp Wapiti.

Goal will be to have a 3 hour block of time for training and judge certification.

Exalted Rulers.... please ~~invite~~ encourage all your ritual officers to attend.

I will conclude my report at the banquet tonight as I present the awards for the ~~#1~~ 11 o'clock toast and flag charge winners.

UBET

May 3 2024

State Convention

All officers present except Ken Kay -

Procedures are all most completed and hopefully on website by fall meeting

Each lodge may request

2 at Fall - Spring

1 Ladie fall - Spring

if an emergency - Remember these can come in ^{when} ~~at~~ _{happen}

We held our annual nominations

Brian Lindsey as Treasurer

Susan Shurtliff as Chairman

Treasurers Report - Brian Lindsey

Request Wyatt Bundles -

this was an annual donation from

UECAF

We have 2 accounts under Utah EBT

Gen

UECAF

Ken Kay will be leaving - and we would like to thank him for his dedication - 14 years

State President Cindy - could you please appoint the new UBET Trustee

Sponsor Award Report

I had no lodges send me A
copy of their All American Report.
Had about 50/50 of the DD's
Send me copies.

I am still trying to tally scores
I would like permission to
present Award at Fall Meeting
Madam's President / President Elect.

Meeting Chairman

Fall meeting Sept 5-8

Hotel information for fall meeting
will be going out in about
2/3 weeks.

Trailers at camp or staying
in cabins contact Eric Crocker

Juist Muir came up with
report on holding meetings
and information on what
to do about money / Trustees.

PER'S meet this morning for
Breakfast.

Can I have all PER'S or Exalted
Ruler's that were not present
please stand. Please ~~stand~~ donate
\$20.00 please.

After paying breakfast & new
cards we had ~~\$395.00~~ in
335.00

donations plus the donations
Just now, we voted to
donate to Camp Wapiti for
Playground