March 25, 2024

Utah Elks Association C/O Bettyann Archambault 630 W 1250 N St George UT 84770-2682

> RE: Donor ID 1000406307 Lodge No. 8078

#### Dear Utah Elks Association:

Thank you so much for your gift of \$7,400.00 to the ENF Endowment Fund, which we received on March 19, 2024. Your choice to support the Elks National Foundation makes a difference in the lives of youth, veterans, and communities across the country. We sincerely appreciate your support.

The benevolent values of Elkdom were well represented during the 2024 Winter Elks Scholar Service Trip to Phoenix, Arizona. Seventeen Elk Scholars joined forces with Elks Lodges to collaborate with their local communities. During the trip, scholars:

- Served refugees who have recently been relocated to the Phoenix area through the Welcome to America Project.
- Supported the Phoenix Community ToolBank by preparing items that will be lent out to local social impact organizations for volunteer projects.
- Prepared a U-Haul of Welcome Home Kits for the MANA House. Standing for Marines, Army, Navy, Airforce, MANA House is an organization aimed to end veteran homelessness.

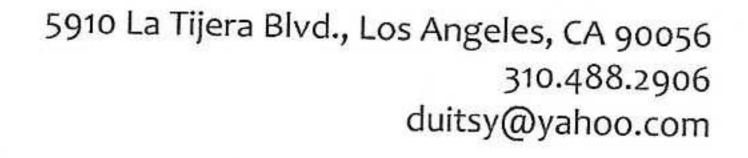
The generosity of our donors continues to shape the next generation of leaders through youth programs like the ENF Scholarship Program, and that is just one example of the great work we can do together. Thank you for helping further our mission in communities across the country.

Visit elks.org/scholars to learn more about scholar service trips, and head to enf.elks.org/appropriations to read about all the programs the ENF supports.

Sincerely,

Jim O'Kelley Director

P.S. The Elks National Foundation is a 501c3 nonprofit organization. All gifts made to the ENF are tax-deductible to the extent allowed by law. No goods or services were received for the contribution.





Robert L. Duitsman

Past Grand Exalted Ruler

Area 7 Co-Sponsor

May 13, 2024

President Brenda Shaw Utah Elks Association 632 E 200 North Pleasant Grove, UT 84062

Dear President Brenda, UEA Officers and Members,

Beth and I thank you for the gracious hospitality shown us during our recent visit to your State Convention. I greatly appreciate your commitment to the Utah Elks Association and to Elkdom in general.

Best wishes to you and your team for the coming year, and if I can be of any assistance to you along the way please let me know.

Sincerely,

Robert Duitsman

Past Grand Exalted Ruler

Report to Fall Meeting 2024 for the UEA Directory and CLMs

The UEA State Directory for 2024-2025 is complete, printed and distributed. I have some extra copies here with me today if anyone needs one. I want to thank everyone for their assistance in getting the information to me and for the feedback for corrections.

Report to Fall Meeting 2024 for CLMS.

The CLMS program database is a powerful tool that can assist the local lodges in their membership and retention efforts. There are many "built-in" reports that can assist with all areas of membership and hopefully all of the secretaries have take the time to investigate the different reports available. If you have any questions, please feel free to call me and I can walk you through as many of them as I can.

ENF Grant Applications are now available with a deadline for applications on January 22, 2025. Just a reminder that the content at Elks.org is constantly updated and changing. There is so much content under the Members Only tab including Fun'n'games and digital pin collecting, Hello Bill and Classified Ads which are approved for display on the website. On the website you can also learn more about the programs that the Elks support and what other Lodges are doing to support the Elks in their communities. If you have not checked out elks.org in a while, I would encourage you to take a minute is available to you there.

Fraternally,

Linda Gaines

Syndalkaines

#### 2024-25 Fall Meeting UEA Treasurer's Report

#### **Betty Archambault**

Income taxes were filed and forms not returned by accountants. Some Scholarships are being sent. I will not fill requests without a completed form with correct addresses. Money from ENF/UBET has not been deposited into accounts. The delay in receiving ENF money has reduced checking account to under \$2000. I transferred \$5000.00. from Money Market roll over funds to cover some scholarships and bills. In the future, if money from ENF is delayed, requests for ENF program funds should be held until deposit is made.

8/31 Reconciliation Summary

The Balance in Savings

\$95,853.07

The Balance in Checking

\$9,992.78 (checks for Drug Awareness and

Scholarships and uncleared checks reduce balance as of today to under \$2,000.00)

Money Transferred to date to checking

\$5,000.00

Reminder: Email me or text me if there is a problem or question regarding a payment. Please do not hold bills/requests for over 30 days.

Disbursement Forms are to be used when requesting money from accounts. This gives me all the information necessary to write checks. Without a form, I cannot issue checks. A PDF form is available on line. Be sure to put the address of person/business receiving the check. Receipts for money spent must be turned into me with request. If a request is over budge, the trustees will decide if it is to be paid. Please know your balance; check with me if unsure. I do not make that decision. If there is a receipt for a questionable expense, such as alcohol purchased at a youth event, the trustees will determine payment.

Betty Archambault, UEA Treasurer

Insurance Breakout Session

Fall Meeting, September 2024

Disclaimer: I am not an insurance agent and cannot answer specific insurance questions. Please contact Mary Alice Johnson for assistance with any specific insurance questions.

The Elks programs provide various types of insurance to protect the assets of our Lodges and the members of our association.

Property Plus Insurance provided by Gallagher Risk Management through Grand Lodge.

This is insurance that provides accident and fire insurance for buildings and property owed by the Lodge. This insurance is billed annually by Gallagher Risk Management. A full packet of information comes once a year with the annual billing statement. It comes with a Property Plus Certificate of Coverage which is several pages long.

**Liability Insurance** provided by Gallagher Risk Management through Grand Lodge. This is paid through our dues as part of the Grand Lodge Assessment.

It shows the amounts of General Liabilty Insurance and liquor liability insurance. Questions about it can be addressed to <a href="mailto:insurance@elks.org">insurance@elks.org</a>.

**CHUBB Commercial Insurance** provided by Gallagher Risk Management. This is Fiduciary Insurance, Directors and Officers Insurance and Employment Insurance. This is an optional policy that is also bill separately one a year.

Insurance coverage is verified by an ACORD insurance form that looks like this:

Grand Lodge Insurance Department also provides insurance coverage for rental space in your Lodge. This should be on file for any event that is from any outside source including a member who sponsors a wedding in your facility or something like that. This is the form that is used and they can do it online through insurance at elks.org.

If you have a liquor license in the State of Utah, you must have a liquor bond in force each year. It is required by the Utah Department of Alcoholic Beverage Control. The bond amount is \$10,000 and ours is with Western Surety Company through Trustco, Inc. in Salt Lake City. Your city might also require a Beer Bond in order for you to sell beer. That bond is a separate bond.

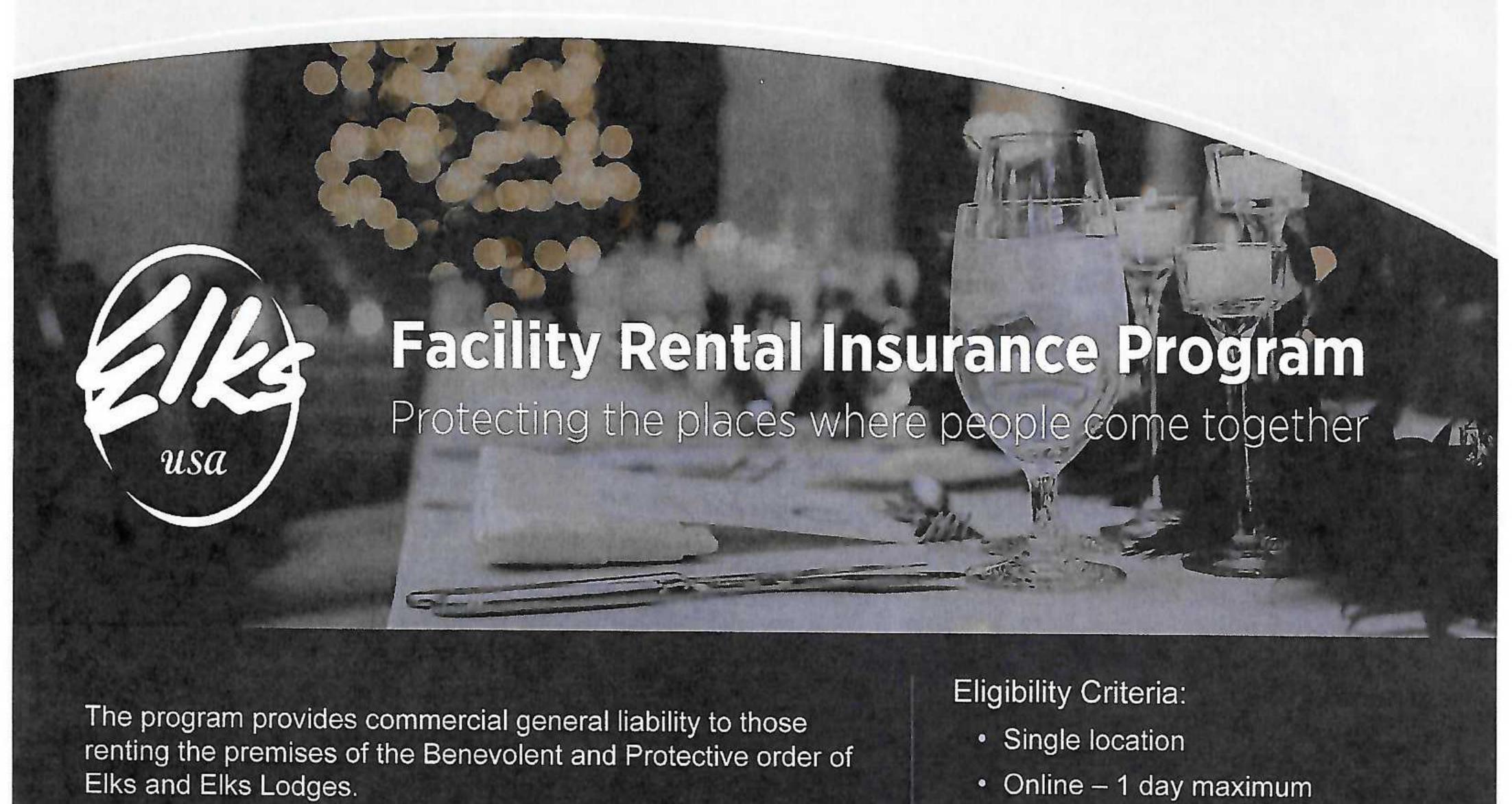
If you have employees, you are required to have workman's compensation insurance. You can purchase this insurance locally, but look for something that will insure your volunteers as well as your employees.

Offline – 3 days or less

Specific types of events

Held at Benevolent and Protective

Order of Elks or any Elks Lodges



### Premium (per tenant user / per event):

Effective 9/1/2022, the carrier will be Markel and the rates have

Our goal is to make purchasing the right coverage simple and

and concierge service so we're there when you need us.

been updated below.

worry-free by providing pre-negotiated pricing for eligible classes

Total Attendance	Elk Member Rate	Non-Member Rate	Administration Fee
1000 or less	\$154	\$161	\$15
1001 or greater	Must be reported and underwritten for rate	Must be reported and underwritten for rate	\$15

To purchase coverage immediately, contact the Elks Insurance Program Team: www.elksbenefits.com/lodge-rental-insurance | 800.421.3557 | bsd.sarasota.quotes@ajg.com

Trustry Meeting Fall 2024 - New Truster to fill vount spot from Lo - New Chairman Elected Justin - Review Report from UB-+ - New Advisor Apointed from PSP group - VB++ Fund VEA BHON JUNE - Committe persons not cour Alcahor Charges.

## CAMP WAPITI BOARD MEETING AGENDA FALL MEETING

DATE	Sept. 6th	TIME	3:30 p.m.	FACILITATO	Justin

MEMBERS					
Name	Members	Email	Attendand		
Justin Muir	President	mrscouter51@gmail.com			
Hortt Carter	Vice-President	horttc@yahoo.com			
Paula Winter	Secretary	winterpg25@gmail.com			
Cindy Shepherd	Treasurer	cinshalo@aol.com			
Anthony Uriona	Trustee	anthonyuriona321@gmail.com			
Lance Wright	Trustee	lance066@hotmail.com			
Jared Wanless	Trustee	jared.wanlass74@gmail.com			
Louis Manson	Trustee	louismanson@ymail.com			
Cody Webster	Trustee	coyropin@hotmail.com			
Craig Smith	Trustee	cssmith03@hotmail.com			
Dan Ashworth	Trustee	dla72@yahoo.com			
Ed Jarvis	Trustee	edjava 2000@yahoo.com			
Glen Smith	Trustee	glenboydsmith@infowest.com			
Eric Crocker	Camp Director	cavscout1966@gmail.com			
Shelly Pierce	Camp Caretaker	Campwapiti2020@gmail.com			

# AGENDA Open/In Progress Actions Items

ACTION	DISCUSSION	ACTIO N ITEM #	STATUS	ASSIGNED	DUE
General	Jim suggested that T-Shirts and Hats are available for sale at Camp Clean	1	Open		
Bank Accounts	Justin has been added to all accounts but one.	7.1	In Progress	Justin	8/10/202
Brochures	Uploaded pictures. Received approval from various camps to be featured in the brochures. Including Little Warriors and Camp Hobe.  Update: 7/1/2024 Collecting pictures for Brochures from the approving camps.	8	In Progress	Eric	July 2024
How to raise money for Camp Wapiti Request Elks State Pres to each lodge to raise ful Draft a letter to each lodge  Fall meeting Have each	Previously, Camp Wapiti received funds from the lodges but the last few years lodges have given fund to UEA and ENF?		Open		
	Request Elks State President to send out a challenge to each lodge to raise funds for Camp Wapiti Draft a letter to each lodge, for the President to send.	9	Suggestio n		
	Fall meeting Have each Lodge Board Member create a basket that we can raffle off at the meeting	10	Suggestio n	Each Lodge Board Member	Sept 6
Buddy Bench	Eric to present to members? to have a buddy bench. Need? from 9 other lodges.  Lance to get a cost.  Update 7/1/2024: Lance gave Eric the estimate and contact info for the buddy benches. Eric plans on relaying to the lodges at Fall Meeting.	11	In Progress	Eric/Lance	9/6/2024
Rose Bowl Parade	Theme for 2025 Elks Rose Bowl Float is Cherished Moments and will embody the Elks camps throughout the nation. Jared was asked if we wanted to create a t-shirt that had our camp logo and on it that would be worn by a child on the float. All agreed. Jared will create a logo. Further discussion at Fall Meeting	12	In Progress	Jared	9/6/2024

## AGENDA New Items

AGENDA	DISCUSSION	ACTIO NITEM #	STATUS	ASSIGNED	DUE
Pool Heater and Power				Justin/Eri	
Power to RV Spots				Justin/Eric	
Power to Maintenance Shed				Justin/Eric	
Warmer in Kitchen				Justin/Eric	
Craig Replacement				Justin	
Old Water Heaters				Justin/Eric	
Install Light Switch at Pavilion vs. using breakers to turn lights on/off				Justin/Eric	

#### **Elks Training Report**

The packets I have handed out include the Officer's training test for this year. Please complete them and return them to me at the next meeting. You can make copies and do the tests individually or work as a team. It's not really a contest Per Se rather than a chance to delve into the statutes to find where to get the answers to some common questions we often face in the Lodge. Who knows, you might stumble across something you never knew!

Fraternally,

Natalie Crocker PER

#### Americanism Report

Grand Lodge Fraternal committee has announced the theme for this years Essay contest. It is "What Does Patriotism Mean To Me". We have been having difficulty getting into the schools for the last few years but try your best. The essay contest is for grades 5-8 and the national winner gets a monetary reward of \$1000. The deadline to have the essays turned in to the lodge is December 15<sup>th</sup> and I have to have them by Jan 31<sup>st</sup>.

Included in your folder is a copy of the Essay contest entry forms and a copy of this years supplement to the Americanism Handbook. The supplement comes out every year as an add-on to the handbook and contains the up to date info on the essay contest and other Americanism info.

The Americanism Handbook, supplement, and Essay contest entry forms can all be downloaded off Elks.org under the Fraternal Committee section in the Members only area.

Eric L. Crocker PSP/PDD

Americanism Chairman

#### UTAH ELKS ASSOCIATION FALL MEETING

#### MEMBERSHIP REPORT

In our Elk Year of 2023-24 I was honored to receive a certificate at the National Convention for a +10 members for the State of Utah. I felt that was quite an accomplishment. Especially since there were many states that were not in the positive numbers. This year at the National Convention we received a certificate for a +51 in our ranks. So, we added five times more new members than the year before. It was uncertain to me for a while to realize the way we got to a +51. That means when you take out all of the demits, deaths and transfers out of our State Association that we added fifty-one more than we lost. That's not bad when you consider there are individual Lodges in other states that have more members than we have in our whole state. So excellent work to all of us.

Grand Lodge is promoting the "Plus Membership Program." They are calling it "Soar With Four" We have had 3 years in a row where our Order has increased the National Membership. Our growth in membership is directly complimented by the Public Relations programs that each Lodge has. Informing the public should be extremely high on our list.

In closing, I have a challenge for every Elk. Carry a membership application with you all the time. I have a few in every sport coat, in my truck and car, in my backpack. Bear in mind, even if you give an application to someone on the street, doesn't mean that you have to be their proposer. Maybe if you don't know them give them the application and tell them to ask one of their Elk friends to bring them aboard. We are supposed to know who we are proposing for membership of our Order.

This concludes my report.

Wayne Barnes

Membership Chair

#### Elks National Foundation September 7, 2024 Report

State President, honored guests and members

First of all, I have a few awards to hand out! Every lodge received the Grand Exalted Ruler's per member giving goal of \$4.80.

As of the writing of this report, we as a State have sent in \$45,147.25 to ENF!!! I'm blown away!!! Last year at Spring Meeting we had sent in \$53,638 and right now at Fall Meeting, four months into the year, we are \$8,491 less than what it took us last year ten months to do!!! You guys are rockin ENF so much!!! Give yourselves a hand!!! Remember, get your money in early and the Grand Exalted Ruler's per member giving has gone up to \$5 this year. So we still have some work to do in the State.

If you are the ENF chair for your lodge. Please stand up!! Remember these amazing people and help them make their goals also!

Fidelity Club: Ok you have all heard me talk about the Fidelity Club and what and how to become one...if you need additional help, please see me or your ENF Chair from your lodge! At Convention in May, we had 80 with a few Lodges that didn't have one. Today, we have 87 Fidelity Club Members! I love this so much!!! Our ENF Chairs are rockin their goals and helping build our Communities! Remember, it is so easy and just comes out of your account, you don't even miss it!!!

I'm going to just encourage you all to continue giving and continue being the cheerleader for ENF! We have 87 Fidelity Club members...on our way to 100...that is only 13 more throughout the State!!! Remember, get your donations in early! The more we give, the more we get back! And that's what I love about being an Elk! We do Share and Care!!!

That concludes my report

Respectfully submitted Lil Barron-Barnes State ENF chair

#### **VETERANS REPORT**

#### September 2024

Our committees continued to be busy during the hot summer months. Fall is fast approaching, and many activities will be planned for our veterans.

Ogden was busy serving Birthday cakes and visiting with the veterans while they were being entertained by the Far West Garage Band and the Rocking Dave Band.

At the Payson Home some of the veterans enjoyed fishing excursions and the fish that were caught were prepared for their lunch. That was a real treat. Their Veterans Committee also helped with a car show that drew over 1000 people. The Veterans loved the antique cars and even got to ride in a few.

At the Salt Lake City VA Medical Center, the Veterans Committee helped with the Golden Age Games. I'm looking forward to Bob's September report to hear more about this.

We continued to provide Birthday cakes, Bingo help, delivered newspapers and mail at the Southern Utah Home in Ivins. Several of our volunteers from St George also helped with field trips to Walmart for shopping and Veyo Pies for treats and a nice drive. The veterans also asked for a refill of birdseed for their feeders. This isn't a request for a bag, by the way. We deliver 120 pounds of seed each time. And of course, we supply them with a constant flow of candy for Bingo. The veterans will riot if they don't have Kit Kats.

September is National Suicide Prevention Month and September 10<sup>th</sup> is Suicide Prevention Day. It is suggested to wear purple that day. A purple top or a purple ribbon will call attention to the intent of the day. As for Veteran Suicides in 2023, the VA estimates 22 a day or 8,030 for the year. More than 5,540 were veterans 50 years old or older. I called my local Vet Center and asked if they had figures for 2024. I was told it is from 24-44. I find this troubling and will be looking into this issue.

NOTE: The Suicide Prevention number is 988. If a Veteran needs help, the number is 988 and then press #1.

The figures below are for May thru August.

Veterans served

2,457

Volunteer hours

1,143 calculated at \$29.95 an hour=\$34,232.85

Volunteer miles

3,260 calculated at \$.59 a mile=\$1,923.40

Total

\$36,156.25

We will be getting ready for the busy months ahead. October is Halloween at the Homes, and some allow the children in the area to come in and Trick or Treat. In St George we contribute candy, lots of candy, to over 1,000 children who visit the Home. Please let me know your plans for November and December. We would like to share your activities with our members.

Remember to always reach out to our veterans with care and honor.

Dick Wilson

State Veterans Chairperson



#### Park City BPOE 734 <parkcity734@gmail.com>

#### Elks Brochures for 2024/2025

1 message

Park City BPOE 734 <parkcity734@gmail.com>

Fri, Sep 6, 2024 at 8:33 PM

To: Adele Pagnani <ad3l3p3g@gmail.com>, Golden Spike <gselks719.secretary@gmail.com>, Park City <parkcity734@gmail.com>, "bpoe849@gmail.com" <bpoe849@gmail.com>, "elks1550@emerytelcom.net" <elks1550@emerytelcom.net>, Cedar City Elks Lodge <bpoe1556@gmail.com>, "tooeleelks@hotmail.com" <tooeleelks@hotmail.com>, St George Elks <office@elks1743.com>, "vernalelks@stratanet.com" <vernalelks@stratanet.com>, Bountiful Elks <bountifulelks@gmail.com>, mccall.dave@rocketmail.com, Jim Osselaer <jim.osselaer@gmail.com>, tintic711@yahoo.com

Cc: Andrew Caplan <abcaplan@gmail.com>, Brenda Shaw <bre> <bre>brendashaw65@gmail.com>

Hello all,

Fall Meeting is happening now and I thought this would be a good time to have you remind your Lodge Activities Committeeto to get started on your brochures.

Lodge Activities Committee do a brochure on the following activities:

- Mothers Day
- Flag Day
- Memorial Day
- Lodge Bulletins and or Community Image

Include the program with pictures of the event and a letter signed by your Lodge Secretary that states how many members your Lodge has as of the beginning of our fiscal year. Mothers Day and Flag Day have passed, do them now while they're fairly fresh in your minds.

Please get them to me or a representative of the Park City Lodge at Spring Meeting (March 7-9, 2025) in St George.

Thanks,

#### Bonnie Blackson

Park City BPOE #734 - Secretary